

2012 DONOR REPORT

Working Together, We Accomplish More

NAPA VALLEY COMMUNITY FOUNDATION

The next 6 pages wouldn't be possible
without donors like me, and **donors like you.**
Thank you so much for your support!



COMMUNITY LEADERSHIP FUND

Mission: To tackle some of our region's most serious challenges through cutting-edge research; local forums and convenings; and strategic grantmaking and communications.

What's Happening

IN 2012, WE INVESTED IN

- The first-ever study on changing demographics and immigration in Napa County
- Community dialogues that informed and engaged more than 1,500 residents
- Two hundred site visits to better understand the needs of area nonprofits

What's Coming Next

- \$1 million from this Fund earmarked for grants and programs in 2013-2015
- Initial focus of grants and programs: helping legal permanent residents attain citizenship and become more engaged in community affairs
- One variable we're watching closely: immigration reform legislation, which could create a large spike in local demand for legally-based immigration services

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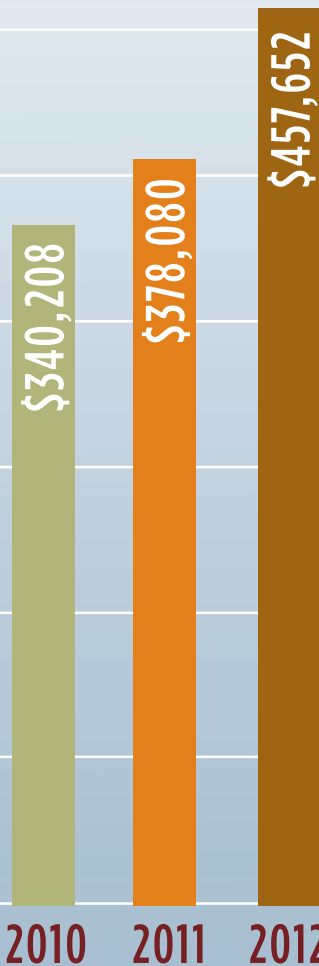
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Opportunity Fund
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Palisades Fund
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Thomas and Kyle Futo Foundation
Tulsa and Simone Fund
Turley Family Fund
Walton Family Fund
Water Connections
William Agee & Mary Cunningham Agee
Winiarski Family Foundation
Wollack Foundation Philanthropic Fund



NAPA VALLEY
COMMUNITY FOUNDATION

\$1,175,940

TOTAL GIFTS
2010-2012



Established
2008

Since inception, the Fund has attracted \$1.5 million to benefit our community **from major foundations outside of Napa Valley**



FUND FOR THE ARTS

Mission: To help the arts and culture sector in Napa County weather recent challenges and begin to thrive.



NAPA VALLEY
COMMUNITY FOUNDATION

\$437,300

TOTAL GRANTS
2005-2012

\$120,000

\$35,000

\$25,000

2009 2010 2011-12

What's Happening

IN 2012, WE CONTINUED A TWO-YEAR CAPACITY-BUILDING INVESTMENT IN ARTS COUNCIL NAPA VALLEY TO

- Strengthen Board and executive leadership
- Plot a course for long-term programmatic and financial stability
- Build on successful cultural events, such as Art on First and Napa Valley Art Walk

What We're Learning

- Capacity building takes time, and requires significant commitment by a nonprofit's Board and executive leaders to make large-scale change
- Arts groups are finding innovative ways to engage untapped audiences, like having participants co-create a cultural experience, or staging events at non-traditional venues



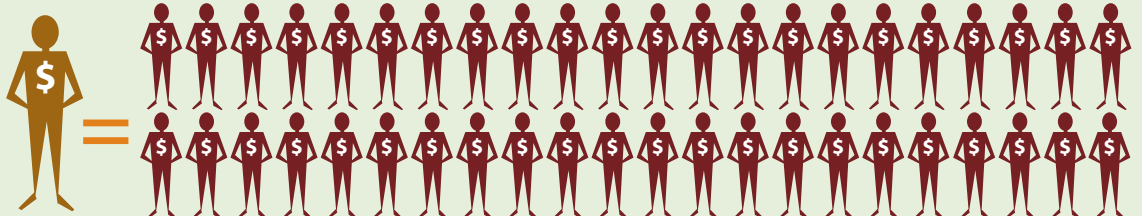
Since inception, the Fund has supported creation of a county-wide **cultural plan**, and **arts events** that attract tourists to the Valley

Donors

- Lauren Ackerman
- Anonymous
- Richard & Annie Bennett
- Dr. Alvin Lee Block
- CDI/Hatt Market
- Charter Oak Fund
- Dey Leadership Fund
- The Estate of Lylah M. Schieck
- Freed Family Fund
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- The James Irvine Foundation
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- Anne Kinder
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- Sato Family Fund
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- Turley Family Fund

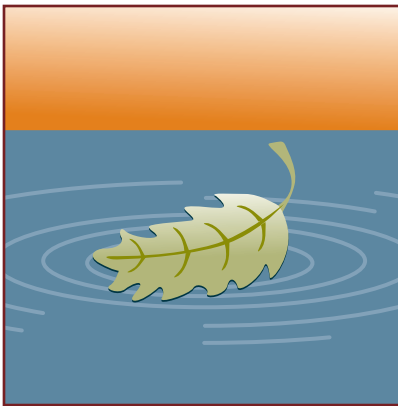
DONOR BUYING POWER

For every \$1 contributed to the Fund by a donor, how many dollars have been distributed from the Fund? This is the ratio, in dollars, of 1: [(Total Grants from Fund)/(Average Contribution to Fund)].



CAPACITY GRANTS FUNDS

Mission: To help strengthen the organizational capacity of nonprofit organizations working in Napa County.



What's Happening

NAPA VALLEY
COMMUNITY FOUNDATION

IN 2012, WE INVESTED IN PROGRAMS THAT

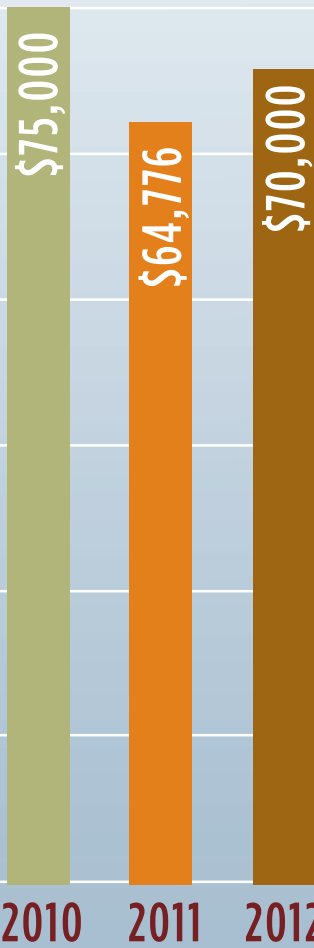
- Increase nonprofits' ability to serve more people
- Help agencies develop program evaluation tools that make them eligible for grants from local, state or federal government
- Implement software and technology platforms that reduce the administrative burden on staff



Since inception, our grants have **leveraged \$550,000** from local funding partners, and **158 projects** have been approved **for human services agencies** working in Napa County

\$428,422

TOTAL GRANTS
2006-2012



What We're Learning

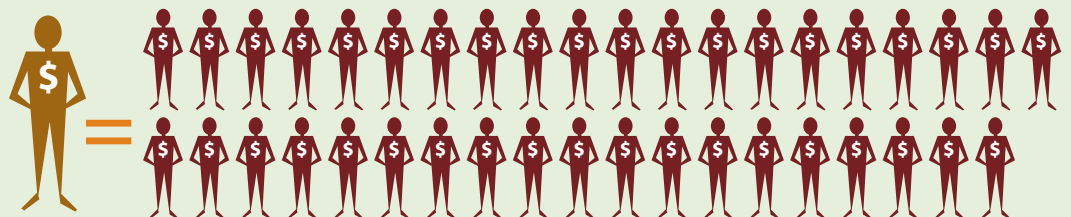
- Tectonic shifts in the types of public benefit programs available and eligibility requirements are causing health and human services nonprofits to serve larger numbers of people, or help them transfer to different subsidy programs, which is resource intensive
- Quality Board members, executive leaders, and staff are at the core of a nonprofit's ability to ride the waves of changing economics and client demographics

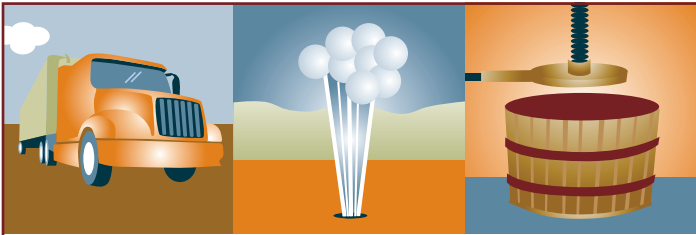
Donors

Lauren Ackerman
Alison Crowe
The Estate of Lylah M. Schieck
Freed Family Fund
Jackson Family Foundation
The E. Richard Jones Family Foundation
Sally & Rick Jones Family Fund
The Kobrand Foundation
Jim Maggetti
Bonny Meyer Fund
Justin Meyer Scholarship Fund
Dick Mullins Charitable Trust
Opportunity Fund
Pat & Linda Pingitore
Sato Family Fund
Thacher Family Fund
Walton Family Fund

DONOR BUYING POWER

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AMERICAN
CANYON

CALISTOGA

ST. HELENA

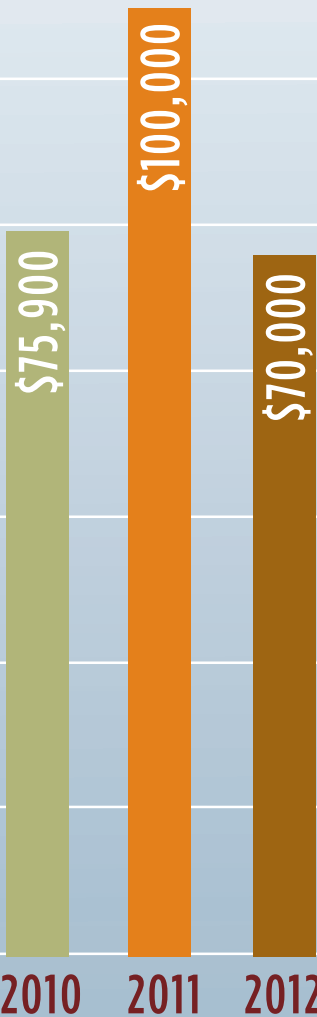
CITY FUNDS

Mission: To provide more resources to nonprofit programs in American Canyon and Calistoga, as well as St. Helena and its surrounding communities.

NAPA VALLEY
COMMUNITY FOUNDATION

\$695,580

TOTAL GRANTS
2005-2012



What's Happening

IN 2012, WE INVESTED IN PROGRAMS THAT

- Connect academically at-risk students with job coaching and paid employment
- Teach parents to identify and prevent substance abuse in their teenage kids
- Combine physical activity with self-esteem education, empowering girls to build their self-confidence and develop healthy relationships



Since inception, the City Funds have made possible **136 youth-development projects** that delivered services to more than **4,800 Napa County teens and young adults**

What We're Learning

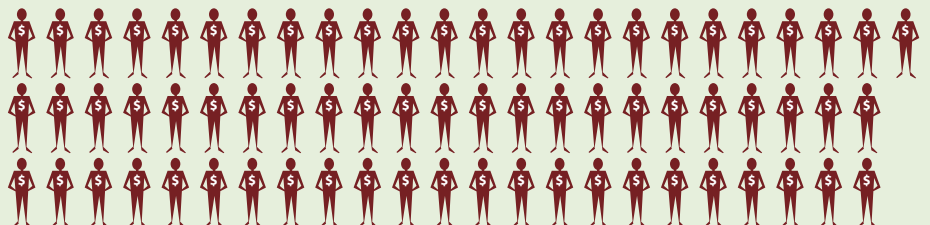
- Commitment from school principals and teachers is vital to nonprofits' delivery of support services on-campus—without school buy-in, students cannot be reached
- Teen-led outreach and advocacy projects (with guidance from adult professionals) are demonstrating positive results, including higher participation rates among boys, who typically gravitate towards sports

Donors

Aegis American Canyon, LLC
 Anonymous (4)
 Bruce & Rosemary Cakebread
 Dey Community Fund
 Fair Wind Foundation
 Jackson Family Foundation
 K & J Jaeger Family Fund
 The James Irvine Foundation
 Jewish Community Endowment Fund
 Charlie Johnston
 The E. Richard Jones Family Foundation
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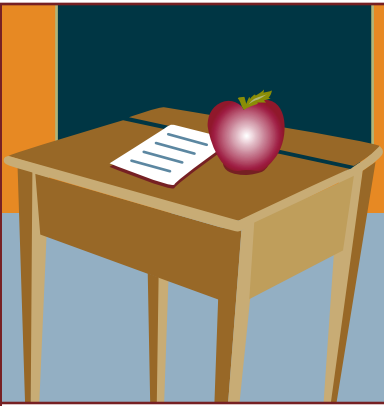
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IN SCHOOL & OUT OF SCHOOL FUND

Mission: To help children and youth (ages 3-24) succeed in school and improve their chances of becoming confident and contributing adults.



What's Happening

NAPA VALLEY
COMMUNITY FOUNDATION

IN 2012, WE INVESTED IN PROGRAMS THAT

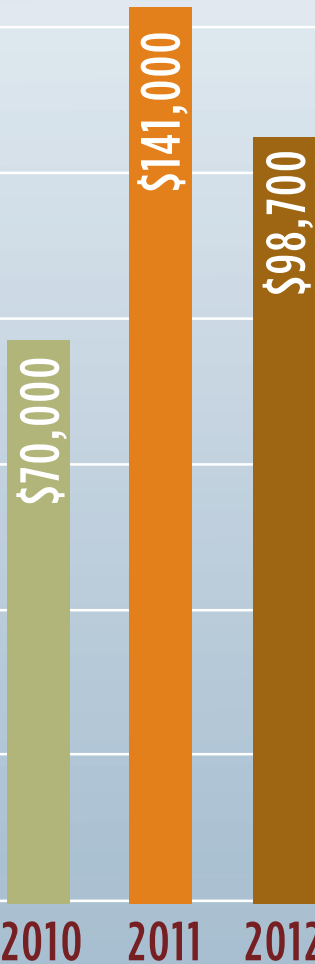
- Provide high-quality, play-based learning to youngsters whose parents cannot afford to send them to preschool
- Build academic proficiency and personal resiliency of low-income students, to ensure they graduate high school and are college-ready
- Support undocumented immigrant youth to pursue their education and career goals by helping them apply for the DACA federal relief program



Since inception, the Fund has made possible **academic achievement and leadership** development programs for **5,700 K-12 students** and **1,300 preschoolers** from low-income families

\$534,700

TOTAL GRANTS
2007-2012



What We're Learning

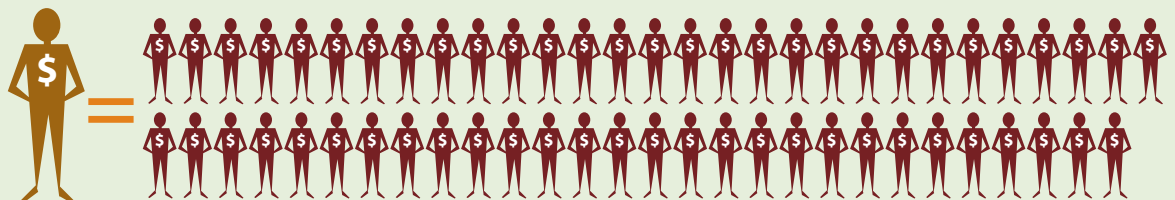
- Low-income high school students cite pressure from family and peers to stay in the community as a barrier to pursuing a four-year university education
- It can take 15 years to spur significant changes in education systems; nonprofits working in this area need a diverse funding base, since donors or foundations typically do not provide this kind of long-term support

Donors

- Anonymous (4)
- Charter Oak Fund
- Cort Goldman Family Fund
- Alison Crowe
- The Estate of Lylah M. Schieck
- Fair Wind Foundation
- Freed Family Fund
- Robert & Ellen Imrie Charity Fund
- Jackson Family Foundation
- The James Irvine Foundation
- K & J Jaeger Family Fund
- Lambert Family Fund
- MFL Endowment Fund
- Napa Fund
- Sally & Rick Jones Family Fund
- Dick Mullins Charitable Trust
- Jim Maggetti
- The Richard and Martha Pastcan Fund
- The Perfect Purée of Napa Valley Charitable Giving Fund
- Pat & Linda Pingitore
- Sato Family Fund
- Tulsa and Simone Fund
- Turley Family Fund

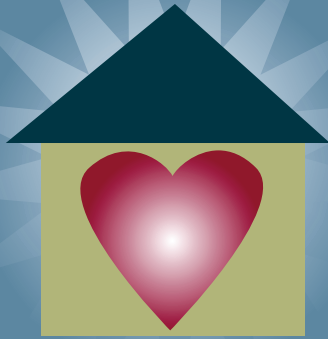
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STRONG COMMUNITIES FUND

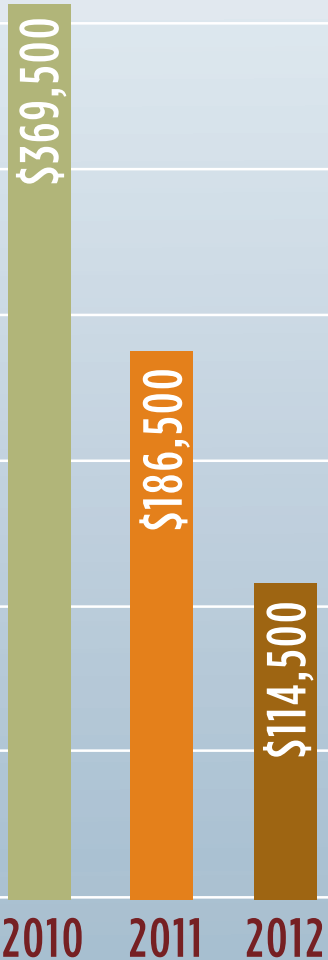
Mission: To help our County's residents get their basic needs met and engage them in community life.



NAPA VALLEY
COMMUNITY FOUNDATION

\$1,204,750

TOTAL GRANTS
2007-2012



What's Happening

IN 2012, WE INVESTED IN PROGRAMS THAT

- Offer low-income households access to mainstream checking and savings accounts, rather than using costly check-cashing and pay-day lending services
- Use an innovative rehabilitation model to help teens on probation reduce their rates of recidivism
- Work with health and social services agencies, as well as schools, to increase the well-being and safety of LGBTQ residents of all ages

What We're Learning

- Many health and social services agencies have found ways to innovate, change staffing structures or develop new revenue streams since the economic downturn in 2008, but most groups continue to face financial headwinds and do so with only one to three months of working capital on hand
- General support grants (or unrestricted donations) are key to nonprofits' ability to actively participate in—or lead—county-wide initiatives that tackle large-scale challenges



Since inception, the Fund has helped "Safety Net" organizations provide **hot meals and foodstuffs to more than 15,000** adults and children, **connect 8,500 families and 600-plus seniors to support services** like affordable health insurance or crisis counseling, and deliver **foreclosure education and legal services to more than 1,500 households**

Donors

Anonymous (3)	Jim Maggetti
Connee Brannigan	Sandra Maggioli & Michael Garibald
Bruce Cakebread	Kathy McCarthy
The California Wellness Foundation	MFL Endowment Fund
Carver Foundation	Harry and Jina Miller Fund
Charter Oak Fund	Napa Fund
Cort Goldman Family Fund	Napa Valley Economic Development Corp.
Dey, L.P.	Oakville Fund
Faded Freckles Fund	The Richard and Martha Pastcan Fund
Fair Wind Foundation	The Perfect Purée of Napa Valley Charitable Giving Fund
Folio Fine Wine Partners	Pat & Linda Pingitore
Freed Family Fund	Sato Family Fund
Gallica Wines LLC	David & Ruth Sawyer
Jackson Family Foundation	Silverado Farming One Percent Fund
K & J Jaeger Family Fund	Edward D. Storm
Sally & Rick Jones Family Fund	Thacher Family Fund
Anne Kinder	Turley Family Fund
Lambert Family Fund	

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